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Attorneys for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS,
LLC,

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,

USA SECURITIES, LLC,
Debtors.

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**NOTICE OF ENTRY OF
STIPULATED ORDER APPROVING
WITHDRAWAL OF PROOFS OF
CLAIM FILED BY PAEPAE ESTATE
TRUST DTD 5/1/00**

Affects:

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

PLEASE TAKE NOTICE that a Stipulated Order Approving Withdrawal of Proof of Claim Filed by Paepae Estate Trust dtd 5/1/00 [DE 5563] was entered on the 3rd day of January, 2008, a true and correct copy of which is attached hereto as Exhibit A.

LEWIS
AND
ROCA
LLP
LAWYERS

RESPECTFULLY SUBMITTED January 9, 2008.

LEWIS AND ROCA LLP

By /s/ RC (#006593)
Susan M. Freeman
Rob Charles
Attorneys for USACM Liquidating Trust

PROOF OF SERVICE

Copy of the foregoing mailed on January
9, 2008 by first class, postage prepaid
U.S. Mail to the following interested
party:

Paepae Estate Trust Dtd 05/01/00
C/O Kimberly Havins Trustee
3125 Shadowleaf Ct
Las Vegas, NV 89117-3256

/s/ Christine E. Laurel
Christine E. Laurel
Lewis and Roca LLP